How Zeroboard can support visualization of GHG emissions for decarbonization management



Michitaka Tokeiji Founder & CEO * C

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What is zeroboard?



A Cloud Service for GHG emission Visualization



Self Introduction





Michitaka TOKEIJI

Founder and CEO of Zeroboard Inc.

2006 JP Morgan Securities Co., Ltd.
2009 Mitsui & Co.
2018 A.L.I. Technologies Inc.
2021 MBO of the "zeroboard" business, launched operations as Zeroboard Inc.

Graduated from the Faculty of Engineering, University of Tokyo Certified Member Analyst of the Securities Analysts Association of Japan (CMA) U.S. Chartered Financial Analyst (CFA)

About Us

- (1) Company
- name (2) Location
- Zeroboard Inc.

5-27, Mita 3-chome, Minato-ku, Tokyo 10th Floor, Sumitomo Fudosan Mita Twin Building West



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- (3) Representative Michitaka Tokaji
- (4) Established August 24, 2021
- Development and provision of "zeroboard," a cloud (5) Business service for calculating and visualizing GHG emissions,
- (6) Employees 163 (as of May 15, 2023)
- DNX Ventures, Inclusion Japan, Keyrock Capital (7) External Shareholders Management etc.







Transforming Climate Change into Social Possibilities





Financial market: Mounting pressure for companies to heighten environmental considerations



Carbon neutrality goal of each country

In the Paris Agreement, countries agreed on the need for global emissions to peak as soon as possible.

allbirds



<u>Consumer trends: Selecting brands that are environmentally friendly</u> Consumers of the future such as Millennials and Generation Z are becoming increasingly environmentally conscious.

⇒ Lack of engagement in decarbonization is a high corporate risk.

Asian Countries' Policies for Decarbonization



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Thailand has a Bio-Circular-Green Economic Model (BCG) to become "carbon neutral" by 2050 and to achieve "net zero emissions" by 2065.



Singapore, with its Singapore Green Plan, aims to become carbon neutral after 2050 while balancing environmental policies and economic development. It has already introduced a carbon tax.



Indonesia's policy is The National Green Growth Roadmap, which aims to be carbon neutral by 2060 or sooner.

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Malaysia declared at COP26 in 2021 that it aims to achieve CN by 2050, and in its Green Technology Master Plan, the country aims to achieve economic development and job creation.

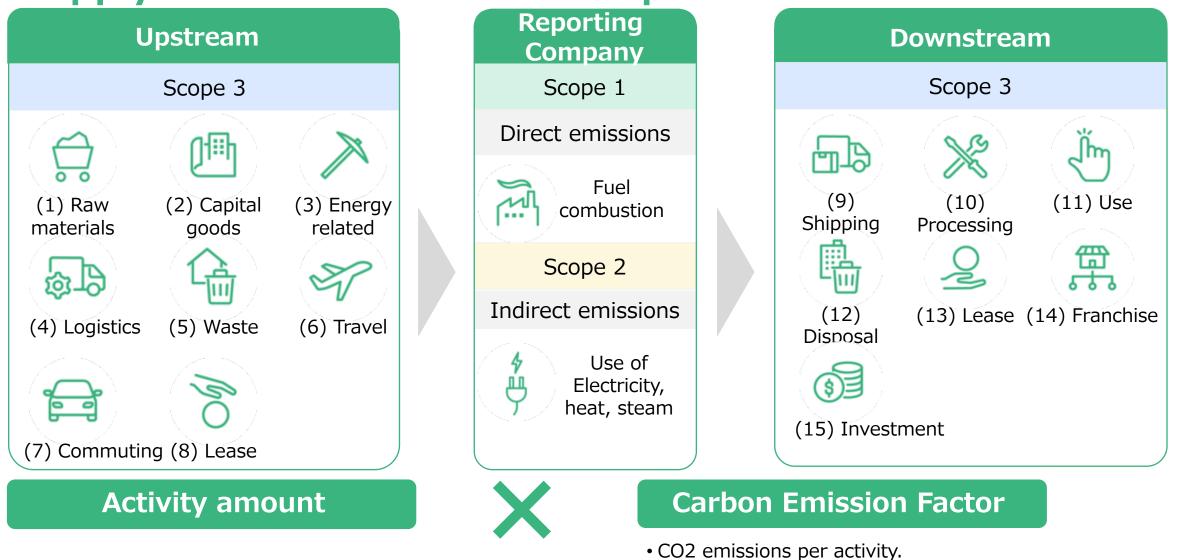


Vietnam has launched the Vietnam Green Growth Strategy, which aims to achieve low-carbon growth, green production, and green lifestyles. The country has declared carbon neutral by 2050.

Supply chain emissions in GHG protocol



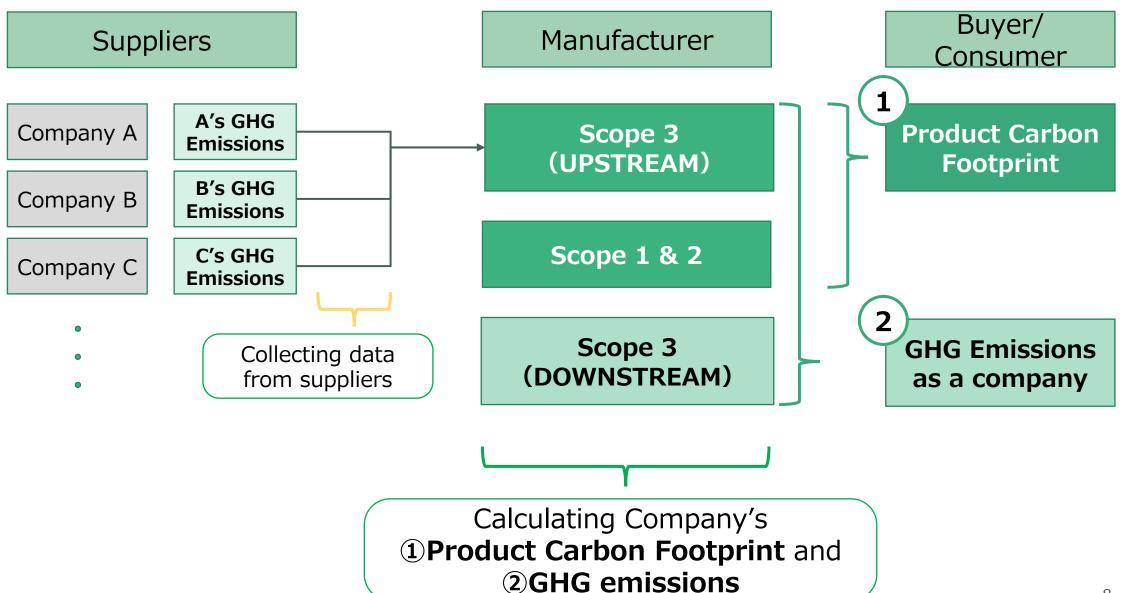
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• It is desirable to use the supplier's primary data for the calculation to reflect supplier's effort on GHG reduction.

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Supply chain emissions using primary data



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GHG emissions calculation and visualization cloud service "Zeroboard"



Certified

- ✓ Validity guaranteed based on ISO14064-3 compliant verification procedure
- ✓ Obtained ISMS(ISO27001)qualification

User friendly

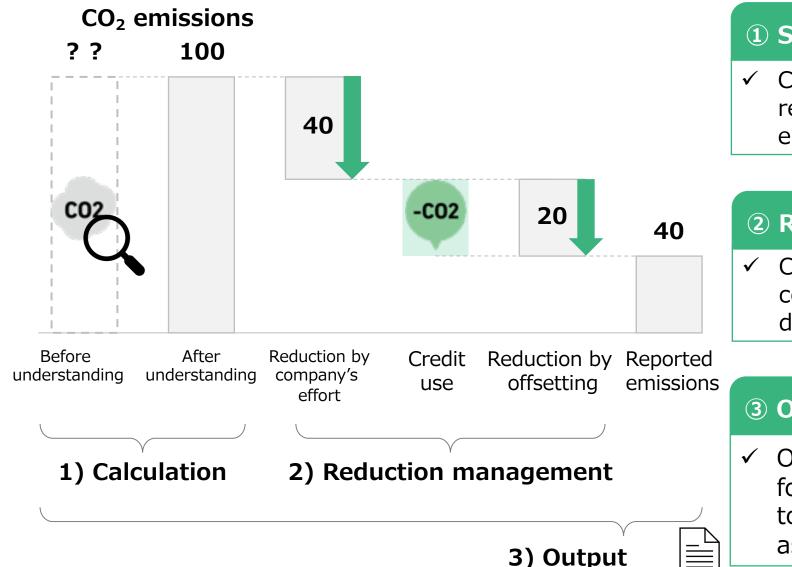
- ✓ The most globally advanced sustainability platform
- ✓ Used by more than 2,400 companies

Network effects

✓ Has a function that links data with the supply chain and financial institutions, builds a highly effective network ecosystem

Outline and features of the service





① Supply chain emissions calculations

 ✓ Calculation of supply chain emissions that require complex data processing and CO₂ emissions by product

2 Reduction management

 CO₂ emission reduction management and cost effect simulation function on dashboard, which provides high visibility

③ Output in multiple report formats

 ✓ Output compatible with report formats for existing local regulations, in addition to international disclosure formats such as TCFD

💽 zeroboard **Customer Portfolio** Zeroboard is used by a wide range of companies ranging from large cap to SMEs Used by who are required to disclose their Scope 1-3 GHG emissions. Over 2,400 companies Companies committed to decarbonizing their operations with zeroboard 瑞宝軒 INE **↓** 1-グレナ[∞] Co.Tomorrowing BAKE INC. Kracie POLICE тісвоп macnica HITACHI Inspire the Next **YONEX** TOMOWEL 共同印刷株式会社 OSAKI ➢ 石原ケミカル株式会社 🐼 雛ウェース・ロック・アドバンスト・テクノロシー \gtrsim ZACROS Panasonic ♪ カーリットホールディングス株式会社 **CENTRAL** 中央自動車工業株式会社 SCREEN **ি**藤倉化成株式会社 這の達人 🚯 okabe (K&Oエナジーグループ) 📣 日本精化株式会社 FCNT EID4I J-EM-S HTC デジョーの「「「「「」」」を示す。 RYODEN ST 住商フーズ株式会社 プトートレーズ (● 伊藤忠エネクス株式会社 *Hii*·PRO SPACE VALUE Lingstech 原貿易株式会社 **E INABA** Iwatani 笋 シナネンホールディングス POLARIS ◎ 岩手銀行 MS&AD 三井住友海上 ① 山梨中央銀汗 GROUP MS&AD あいおいニッセイ同和損保 JPMC (.... (サ) (剤サトー工業 **ANAGASE TREホールディングス** ● 国際航業 ⊂ へ Onet ふ SOGO MEDICAL 参 GeoTechnologies 沿 Social inclusion ともに、未来を切拓く 🧱 東京製綱株式會社 YAMAZEN

Our Next Step : Business Development in Asia



Why Asia?

- ✓ Aggressive and ambitious goal for decarbonization.
- \checkmark Supply chain is open overseas.
- ✓ Many manufacturing sites in Asia

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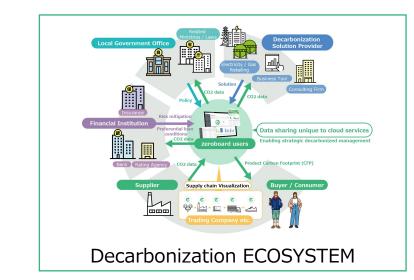
How can Zeroboard assist ASEAN?



Technology

Accurately visualize GHG emission
 Simulate and identify most effective decarbonization solution





Ecosystem

Access various decarbonization solutions

Technology: Advantages of Cloud Services



1 Data interaction

✓ Obtaining data from suppliers is essential for the Scope 3 management.
✓ Existing Spreadsheets don't talk with other spreadsheets.

2 Secure resources

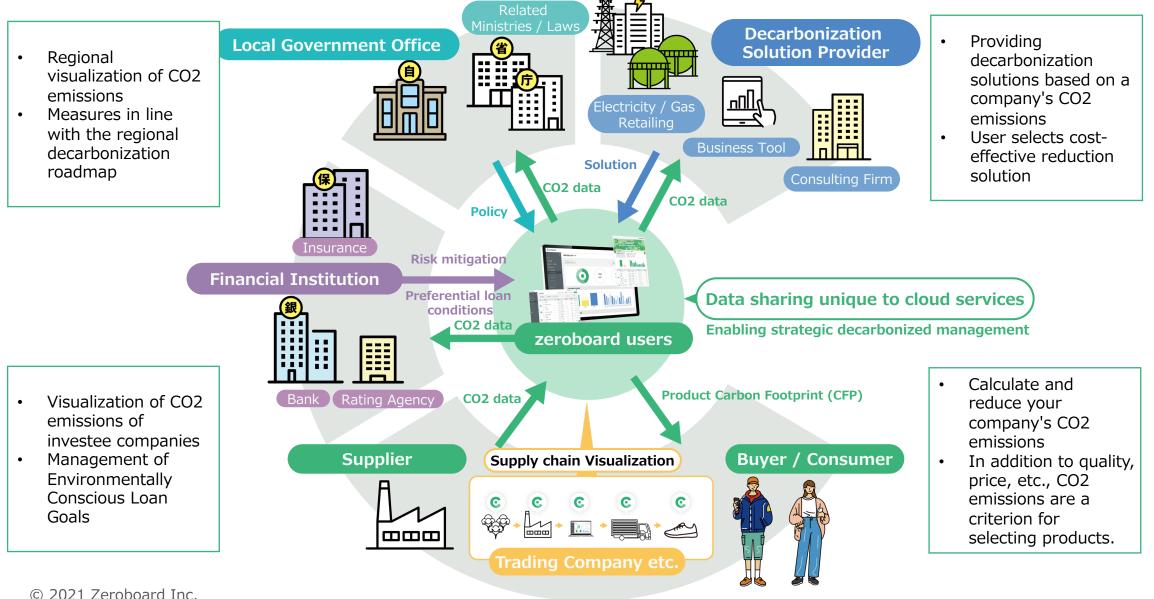
✓ Man-hours required for Scope 3 calculations are significant.

 \checkmark Maximizing the use of AI is critical.

③ Keep Upgrading

✓ A carbon accounting software needs to be constantly upgraded to follow the ever-changing disclosure rules.

C zeroboard **Ecosystem enables decarbonization management**



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Partner strategy

As of May 1st, 2023, Zeroboard has partnered with over 110 organizations.



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Start Decarbonization Management Support in Thailand C zeroboard





Aiming to Reduce GHG Emissions in Asian Manufacturing Sites

Collaborating with above 5 partners, Zeroboard will promote the decarbonization of overseas manufacturing bases, that have large potential of reducing GHG emissions.

By supporting the decarbonization management for Asian manufacturing bases, we will contribute not only to the reduction of GHG emissions, but also to the sustainable economic development.



Work with Japanese government

JAPAN-ASEAN



Mr. TOKEIJI (CEO) made a pitch at "**Rock Thailand** #4" which was hosted by Embassy of Japan in Thailand and JETEO



MoU execution with Rimm at Asia Zero Emission Community (AZEC) Public Private Investment Forum

JAPAN



Contracted by METI for CFP verification experiment (Automotive and Chemicals). Linking data in the supply chain to calculate how much greenhouse gas emissions are being emitted in the process of raw material procurement, production, and distribution.m

Zeroboard was appointed as a member of an advisory committee to create guidelines for CFP calculation led by the METI.

Our message today





Technology × Ecosystem for decarbonization

Decarbonization cannot be achieved by one company and Zeroboard believes that our **technology and ecosysytm** will help enable it.

Co-creation

In ASEAN, we are looking for partners to build an ecosystem together.

Visualization, then Green Investment

GHG visualization will stimulate the need for investment in **energy conservation** and **renewable energy**, and contribute to **energy transitions.**





Thank you for listening!

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